





2026-2030
MELAKAR SEMULA PEMBANGUNAN

### Introduction-

The Thirteenth Plan realises the aspirations of the Ekonomi MADANI to uplift the living status of the *rakyat* and reshape the national economy, as a continuation of the efforts introduced over the past 2 years by the MADANI Government

The Thirteenth Plan framework with the theme 'Melakar Semula Pembangunan', sets the direction for the national socioeconomic development through 3 dimensions, as follows:



High Income and Sustainable



Quality and Inclusive Lives



Sustainable Environment

The aspirations of the Thirteenth Plan is aligned with the aspiration of the Ekonomi MADANI





The Thirteenth Plan framework comprises of 4 Pillars and 9 Focus Areas

- A. Advancing Economic Complexity
- B. Enhancing Social Mobility
- C. Accelerating the Implementation of the Public Service Reform Agenda
- D. Enhancing Wellbeing of the *Rakyat* and Environmental Sustainability

The Thirteenth Plan is outlined into **9** focus areas aligned with the **3** trusts of the Ekonomi MADANI and supported by more than **120** strategies and over 600 initiatives. The objective is to elevate the status and dignity of the nation by improving the quality of life of the *rakyat*, restructuring the economy and enhancing competitiveness to position Malaysia as a leading economy in the Southeast Asia

The targeted outcomes under the Thirteenth Plan are expected to realise the **7 Aspirations of the Ekonomi** MADANI: Memperkasa Rakyat

### 9 Focus Areas of the Thirteenth Plan



### Raising the Ceiling

# Towards an Artificial Intelligence-Driven Nation

- Enhancement of the Adoption of Artificial Intelligence (AI)
- Strengthening of Digital Economy
- Strengthening of R&D&C&I Ecosystem

# Propelling the Growth of HGHV Industries and Strategic Sectors

- Propelling of HGHV Industries (Implementation of NIMP 2030, NETR and NSS, Energy Transition, E&E, Agrofood and Agricommodity as well as Rare Earth Elements)
- Propelling of Strategic Sectors (Tourism, Global Services, Halal Industry, Orange Economy, Financial Services, Retail, Logistics Services, Sports and Air Transport)
- Strengthening of Green Economy
- Invigoration of Blue Economy
- Enhancement of National Productivity and Competitiveness
- Scaling Up of MSMEs
- Empowerment of Third Sector
- Strengthening of TVET
- Improvement of Public Transport Infrastructure Availability

### Balancing Economic Growth between Regions and Strengthening Rural Development

- Development of Less Developed Areas
- Strengthening of Rural Development

### Enhancing Engagement and Role of Malaysia at the Global Economic Stage

• Strengthening of Economic Integration



### Excellent Governance

### Ensuring Transparent, Timely and Thorough Services

- Strengthening of Integrity and Accountability
- Strengthening of GovTech towards Government Services Transformation
- Improvement of Government Service Delivery Based on ILTIZAM Principles
- Legislation and Institution Reform
- Rationalisation of Functions and Roles of Ministries and Agencies
- Enhancement of Talent
   Development and Public
   Sector Human Resource
- Strengthening of Project Management and Fiscal Consolidation
- Strengthening of Social Economy Ecosystem
- Improvement of Coordination and Monitoring



### Raising the Floor

# Addressing the Cost of Living Burden

- Reduction of the Cost of Living Burden for the Rakyat (Food, Healthcare, Housing, Education, Utilities and Public Transportation)
- Income increase towards a Decent Living (Reducing Poverty and Inequality)

### Reengineering of Social System Anchored on *Insan* MADANI

- Building of a Nation-State
- Education Reform

# Enhancing the Quality of Life of the *Rakyat*

- Fortification of Food Security
- Labour Market Reform
- Health Reform
- Housing Reform
- Preservation of Planetary Health
- Strengthening of Disaster Management
- Strengthening of Flood Mitigation and Adaptation
- Strengthening of Security and Defence
- Preparation towards an Aged Nation

# Achieving Social Justice and Equal Opportunities

- Elevation of the Socioeconomic Status of Bumiputera, Orang Asli, Anak Negeri Sabah, Bumiputera Sarawak, Chinese and Indian Communities
- Empowerment of Specific Target Groups (Children, Youth, Men and Women, Senior Citizens, PWDs and Family Institutions)

### **Mega Trends and Global Challenges**



# Changes in the Structure of Economic Blocs

- Global economic power shifts 4
- Geopolitical conflicts resulting in significant fragmentation among economic blocs
- Debt increment dilemma resulting from strict monetary policies by advanced economics
  - Uncertainties over the US tariffs on imported goods prompting reciprocal measures and trade disruptions





# Changes in Future Technology & Digital

- ▶ Advanced Robotics
- Cloud Computing
- Advanced Genomics
- ▶ Big Data
- Artificial Intelligence (AI)
- Widening of technology gaps between advanced and other countries



# Shifts in Demography & Quality of Life

- The compounding effects of opolycrises challenge societal resilience
  - Rising global migration 4
- The increase influence of the 
  middle income group on
  consumption
  - Decline of the public trust (
    in the democratic systems
    and institutions
- Increase of ageing population





### **Planetary Health Crisis**

- ▶ The need to increase food production by 60%
- ▶ 55% increase in water demand
- Increase in demand for renewable energy
- Increase in restoration costs due to environmental pollution
- ▶ Rapid climate change
- ▶ 50% increase in GHG emissions by 2050
- ▶ 10% loss of biodiversity by 2050
- ▶ Rising temperature (+3 ~ 4°C)

### **Socioeconomic Development Issues and Challenges**



Economic Development



Slow structural transition of the economy



Slow productivity growth



Shortage of skilled workforce & low graduate employability

Less competitive

labour market



Lack of high-tech investment



Inability of MSMEs to scale up



Immatured R&D&C&I ecosystem





Cost of living pressure



Increase in house prices



Unhealthy ageing



Imbalanced regional development



Socioeconomic inequality



The need to improve the education system



Gaps in access and quality of healthcare



Lack of preparation towards an aged nation



**Environmental Sustainability** 



Climate change and environmental pollution



Limited implementation of SDGs and adoption of ESG



Increase in the amount of waste



Unsustainable development activities



Natural disasters and frequency of floods





Gap between policy and implementation



Fiscal management challenges



Overlapping structure role and responsibility



Weaknesses in planning and implementation of development projects



Low public sector digitalisation



Misconduct, corruption and governance weaknesses

### Attributes of the Thirteenth Plan

Strengthening of the nation by restructuring the economy to achieve high and sustainable income, enabling the rakyat to lead quality and inclusive lives, while preserving environmental sustainability as well as ensuring good governance and effectiveness of public service delivery

### Inclusive & Prosperous Society

- Building a nation-state that is united in diversity based on the Rukun Negara
- Strengthening effective diplomacy and enhancing image of Malaysia on the international stage
- Ensuring equitable access to quality healthcare and education
- Encouraging the private sector to foster inclusive social equality

### A Sustainable & Progressive Economy

Global Services

Industry

- Realising the aspirations of the NIMP 2030, NETR and NSS through a value-based economy and 'Made by Malaysia' culture
- Developing local talent through education and labour market reforms and the strengthening of TVET
- Promoting investment and innovation in high-value industries
- Empowering local companies to be competitive on the global stage
- Formulating strategic policies that address the needs of businesses and the rakyat

### A Healthy & Resilient Planet

- Strengthening efforts in climate change mitigation and adaptation towards environmental sustainability
- Driving green economy, blue economy and circular economy initiatives to advance sustainable development
- Promoting sustainable lifestyles through efficient and environmentally friendly energy use
- Encouraging sustainable production and consumption practices by the private sector

### **Excellent Governance**

- Enhancing Malaysia's position in the aspects of global competitiveness and anti-corruption through governance anchored on the principles of accountability and integrity
- Strengthening democracy by fostering public participation in the national socioeconomic development
- Promoting transparent and ethical corporate governance based on the ESG principles
- Enhancing good governance through strong policies, legislation and data integrity

### **Focus of Economic Sectors**

Industry

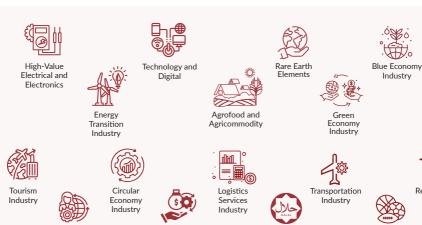
Sports Industry

Orange

Economy

Industry

Retail Industry



Financial Services

Industry

Halal Industry

# <u>Malaysia Plan</u>

### The Thirteenth Malaysia Plan framework is



# Long-Term Goals & Objectives



Raising the Ceiling
A Leading Economy
in Asia



Strengthening Good Governance

**Public Sector Reform** 



Raising the Floor
Uplifting of the Living
Status of the Rakyat

- Top 30 largest economies in the world
- 2 Top 12 in global competitiveness
- Top 25 in the Corruption Perceptions Index
- 4 Increase compensation of employees to 45%
- Top 25 in the Human Development Index
- 6 Fiscal deficit below 3% to GDP
- 7 60% female labour force participation rate



High Income and Sustainable

- A. Advancing Economic Complexity
- Propelling of HGHV Industries and High-Impact Strategic Sectors Growth
- 2. Strengthening of Green Economy
- 3. Invigoration of Blue Economy
- 4. Fortification of Food Security
- 5. Strengthening of R&D&C&I Ecosystem
- Enhancement of National Productivity and Competitiveness
- Strengthening of Flood Mitigation and Adaptation
- Improvement of Public Transport Infrastructure Availability
- 9. Scaling Up of MSMEs
- 10. Empowerment of Third Sector











### mapped to realise the Ekonomi MADANI aspirations

### Theme: MELAKAR SEMULA PEMBANGUNAN







### Quality and Inclusive Lives



### Sustainable **Environment**

### 4 Pillars & 27 Priorities

- **Enhancing Social** B. Mobility
- C. Accelerating the Implementation of the **Public Service Reform** Agenda
- D. Enhancing Wellbeing of the Rakyat and **Environmental** Sustainability

- 1. **Education Reform**
- 2. Labour Market Reform
- 3. Strengthening of Inclusive Development from a Multidimensional Perspective
- 4. Elevation of the Socioeconomic Status of **Target Groups**
- Balancing of Regional **Economic Growth and** Strengthening of Rural Development

- 1. Improvement of **Government Service** Delivery Based on **ILTIZAM Principles**
- 2. Strengthening of GovTech towards **Government Services** Transformation
- 3. Enhancement of Good Governance
- 4. Project Management and Fiscal Reforms
- 5. Strengthening of the Ecosystem of Social Economy in Mainstreaming the Third Sector

- Building of a Nation-State
- Preparation towards an 2 Aged Nation
- Health Reform
- Housing Reform
- Strengthening of Security and Defence
- Preservation of Planetary Health
- 7. Strengthening of Disaster Management







### **PILLAR A: Advancing Economic Complexity**

Facilitating the transition towards a value creation-based economy by fostering innovation culture in line with the aim to transform Malaysia into a consumption powerhouse that produces 'Made by Malaysia' products



### Priority A1

### Propelling of HGHV Industries and High-Impact Strategic Sectors Growth

Reforming Local Semiconductor Industry

Strategy 2

Strengthening the Natural Gas Supply Industry

**Enhancing Electricity Supply** 

Strategy 4

Increasing Access to Green

**Electricity Supply** 

Introducing Nuclear Energy as a Source of Clean Electricity

Strategy 6

Developing the Entire

**REE Value Chain** 

Strategy 7 Advancing Agrofood

and Agricommodity Subsectors

Strengthening Development of Digital Economy

Strategy 9

**Expanding Air Transport Industry** 

Enhancing High-Income and Sustainable Tourism

Strategy 11

Strengthening Halal Ecosystem

Invigorating High-Value Global Services Industry

Strategy 13

Strengthening the Orange Economy

Ecosystem

Strategy 14

Advancing Financial Services Industry

Strategy 15 **Enhancing Efficiency of Retail Industry** 

Strategy 16

Increasing Efficiency of

Logistics Industry

Strategy 17

**Developing National Sports Industry** 

Strategy 18

Mainstreaming Science, Technology and Innovation

### Priority A2

Strengthening of Green Economy

Facilitating Carbon Trading

Strategy 2

**Boosting CCUS Industry** 

Strategy 3

**Enhancing Green Financing Access** 

Fostering Demand and Supply of Green Products



### Priority A3

Invigoration of Blue Economy

Strengthening Blue Economy Ecosystem

Strategy 2

Enhancing Growth of

Blue Economy Strategic Industries

Strategy 3

Preserving Treasures and

Maintaining Biodiversity Sustainability



### Priority A4

Fortification of Food Security

**Expanding Food Production** 

Strategy 2

**Enhancing Food Supply Security** 

Strengthening Food Supply Chain



# Strengthening of R&D&C&I Ecosystem

Improving R&D&C&I Investment Model

Strategy 2

Increasing the Intellectual Property Value Creation

Strategy 3 Ensuring Talent Readiness in R&D&C&I

Strategy 4

Enhancing R&D&C&I Governance



### Priority A6 Enhancement of National Productivity and Competitiveness

Strategy 1

**Boosting National Productivity Growth** 

Strengthening Competition Ecosystem



### Priority A7 Strengthening of Flood Mitigation and Adaptation

**Expediting Flood Mitigation** Strategy 2

Adopting Innovative Approach in Flood Adaptation

Strategy 3

Strengthening Governance Mechanism





Improvement of Public Transport Infrastructure Availability

Strategy 1

**Enhancing Financial Sustainability of Public** Transport Operators

Strategy 2

**Encouraging Transit Oriented Development** 

Improving Public Transport Infrastructure and Support Facilities

Strategy 4

Restructuring Governance and Operations of Rail Transport



### Priority A9

Scaling Up of Micro, Small and Medium Enterprises

Strategy 1

Strengthening MSME Business Model

Strategy 2

Improving MSME Ecosystem



Priority A10

**Empowerment of Third Sector** 

Strategy 1

Strengthening Resilience of Third Sector Players

Strategy 2

**Enhancing Visibility of Third Sector** 

Strategy 3

Amplifying Participation of

Companies in Inclusive Business

PILLAR B: Enhancing Social Mobility

Enhancing the ability of the rakyat to move to a higher level in the social hierarchy by ensuring equal opportunities through the whole-of-nation and inclusive approaches, based on life cycle



### Priority B1 Education Reform

Strategy 1

Strengthening Governance Strategy 2

Rationalising Functions and Roles of Education Institutions

Strategy 3

**Enhancing Education Outcomes** 

Strategy 4 Improving Assessment and Evaluation of Learning

Strategy 5

**Enhancing Competency** 

and Efficiency of Educators Strategy 6

Improving Education Investment

Strategy 7

Strengthening Lifelong Learning

Strategy 8

Strengthening the TVET Ecosystem



### Priority B2 Labour Market Reform

Strategy 1

Reducing Dependency on Foreign Workers

Accelerating Holistic Wage Adjustment

Strategy 3

Streamlining Supply and Demand of Workforce

Strategy 4

Enhancing the Wellbeing of Employees

Increasing Participation of Older Persons, Women and Persons with Disabilities

Strategy 6

Improving Labour Management



Priority B3

Strengthening of Inclusive Development from a Multidimensional Perspective

Strategy 1

Strengthening Efforts in Managing Cost of Living

Strategy 2

Addressing Poverty

Strategy 3

Narrowing Inequality

Improving Social Protection



Priority B4

Elevation of the Socioeconomic Status of **Target Groups** 

Increasing More Meaningful Bumiputera Outcomes

Strategy 2

Enhancing the Quality of Life of the Orang Asli Community

Strategy 3

Developing the Socioeconomy of Anak Negeri

Sabah and Bumiputera Sarawak

Enhancing the Quality of Life of the Chinese

Community Strategy 5

Improving the Quality of Life of the Indian Community

Strategy 6

**Enhancing Children Wellbeing** 

Strategy 7

Developing Capable, Competitive

and Thriving Youth

Strategy 8

Strengthening Role and Responsibilities of Men and Women in National Socioeconomic

Development

Strategy 9

Enhancing Wellbeing of Persons with Disabilities

Strategy 10

Strengthening Family Institution



Balancing of Regional Economic Growth and Strengthening of Rural Development

Accelerating the Development of Less

Developed Areas

Strategy 2

Improving Urban Development and

Management

Strategy 3

Enhancing Efficiency of Regional

Development Planning and Governance

Strengthening Economic Integration

### **PILLAR C: Accelerating the Implementation** of the Public Service Reform Agenda

Realising the aspiration of Malaysia towards a responsive and rakvat-oriented administration system



Priority C1

Improvement of Government Service Delivery Based on ILTIZAM Principles

Implementing Regulatory Instrument Review

Reducing Regulatory Burden

Strengthening the Implementation Performance of ILTIZAM



Priority C4

**Project Management and Fiscal Reforms** 

Improving the Effectiveness of Development Project Planning and Implementation

Strategy 2

**Developing Cost Control Mechanism** 

Strengthening Public-Private Partnership Strategy 4

Accelerating Fiscal Consolidation

Strategy 5

**Enhancing Revenue Collection** 



Priority C2

Strengthening of GovTech towards Government Services Transformation

Strategy 1

Improving Digitalisation of Government Services and Business Processes

Strengthening Governance in Digitalisation

**Enhancing Digital Talent Development** 



Priority C5

Strengthening of the Ecosystem of Social Economy in Mainstreaming the Third Sector

Formulating Social Economy Policy

Strategy 2

Formulating Legislation and Strengthening

Regulation of Social Economy

Strategy 3

Strengthening Governance of Social Economy Development



Priority C3 **Enhancement of Good Governance** 

Strengthening Integrity and Accountability

Reforming Legislation and Institution

Accelerating the Rationalisation of Functions and Roles of Ministries and Agencies

Strategy 4

**Enhancing Public Sector** Human Resource Development

### **PILLAR D : Enhancing Wellbeing**

### of the Rakyat and Environmental Sustainability

Achieving inclusive and sustainable socioeconomic development



# Priority D1 Building of a Nation-State

anding or a reaction of

Strengthening National Integration and Unity

Strengthening Patriotism and National Identity

Strengthening Effective Diplomacy and Image of

Strategy 4

Increasing Involvement of the Rakyat in Sports Activities

Malaysia at the International Stage

Strategy 5

Elevating Sports Excellence at the World Level



### Priority D4

### Housing Reform

Strategy 1

Increasing the Provision of Quality, Liveable and Inclusive Housing

Strategy 2

Increasing Home Ownership

Strategy 3

Improving Housing Regulatory and Management Efficiency



### Priority D5

### Strengthening of Security and Defence

Strategy 1

**Enhancing Public Safety and Security** 

Strategy 2

Upholding National Sovereignty

Strategy 3

Enhancing the Welfare of Security Personnel

Strategy 4

Improving the Management and Rehabilitation of Crime Offenders



### Priority D6

### Preservation of Planetary Health

Strategy 1

Strengthening Climate Change and Environmental Management as well as National Water Sector

Strategy 2

Enhancing Biodiversity Conservation and

Preservation

Strategy 3

Enhancing Implementation of Circular Economy and Improving Waste Management



### Priority D7

### Strengthening of Disaster Management

Strategy 1

Increasing Governance Efficiency

Strategy 2

Increasing Disaster Preparedness and Support Programmes



### Priority D2

### Preparation towards an Aged Nation

Strategy 1

Establishing a Sustainable Long-Term Care Ecosystem

Preparing the Labour Market, Skills and Education

trategy

Aligning Fiscal Priorities and Improving Social Protection

Strategy 4

Enhancing the Wellbeing of Older Persons



### Priority D3 Health Reform

Strategy 1

Reforming Health Financing and Governance
Strategy 2

Strengthening Health Promotion and Security

Strategy 3
Enhancing the Healthcare

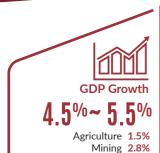
Services Delivery Ecosystem
Strategy 4

Improving Digitalisation of Health Information Management

Strategy 5

Strengthening Medicine and Medical Devices Security

# The Thirteenth Plan, 2026-2030 Performance Targets



Construction 5.0%

Manufacturing 5.8% Services 5.2% Investment

**5.5**%

Private **b.U**<sup>1</sup>/<sub>0</sub>
Investment RM417.9 billion per year (nominal)

Public Investment RM112.9 billion per year (nominal)



below 3 <sup>0</sup>/0 (2030)

**Gross Exports** 

2.2%

Inflation

Fiscal Deficit Current Account of the Balance of Payments to GNI

**Full** (2030)

3.6%

Employment

Labour Productivity

GNI per capita

RM77,200

Share of CE to GDP Average monthly household income

Absolute poverty incidence

y RM12,000 (2030)
TY 4.7% (2030)

**Population Growth** 

1.1%



**Aged Nation Status 2043** 

Increase in Life Expectancy after Age 65



Average Growth of the Malaysian Wellbeing Index (MyWI)



1.6<sup>%</sup>

For further information, please contact:

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### Education



PISA & TIMSS achievements

Rate of graduate employed that commensurate with educational qualifications international average

At par with

**70.1**%

Health



Out-of-pocket expenditure by source of financing from total expenditure on health

Population with digital medical records

32%

60%

(2030)

### Housing



Number of affordable houses constructed **500** thousand (2030)